

Financial Highlights

Mitsubishi Rayon Company, Limited and its Consolidated Subsidiaries

Years ended March 31, 2009 and 2008

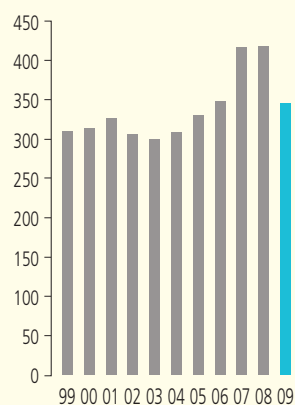
	Millions of yen		Thousands of U.S. dollars
	2009	2008	2009
Net sales	¥345,048	¥418,529	\$3,512,654
Operating (loss) income	(7,612)	37,508	(77,492)
(Loss) income before income taxes and minority interests	(35,628)	27,820	(362,700)
Net (loss) income	(28,950)	14,274	(294,716)
Total assets	408,933	451,540	4,163,015
Net assets	160,995	215,819	1,638,960
Net (loss) income per share – Basic (yen and dollars)	¥ (50.58)	¥ 23.91	\$ (0.51)
Net assets per share (yen and dollars)	258.26	348.59	2.63
Net cash provided by operating activities	21,359	31,823	217,439
Net cash used in investing activities	(34,305)	(50,839)	(349,231)
Net cash used in financing activities	44,350	26,494	451,491
Cash and cash equivalents at end of year	45,491	17,361	463,107

Notes: 1. The translation of yen amounts into U.S. dollars is included solely for convenience, as a matter of arithmetical computation only, at the rate of ¥98.23 = \$1.

2. The computation of net income per share is based on the weighted average number of shares of common stock outstanding each year.
3. With effect from FY2005, differences arising from changes in actuarial assumptions employed in pension accounting have been charged to operating expenses.

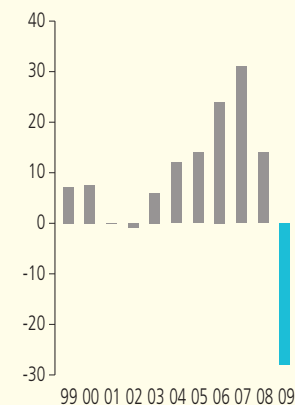
Net sales

(¥ billion)



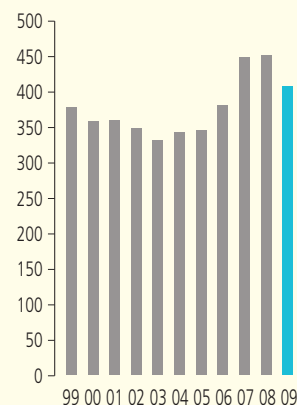
Net income (loss)

(¥ billion)



Total assets

(¥ billion)



Net income (loss) per share

(¥)

